

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
:
AOG Entertainment, Inc., et al.¹ : Case No. 16-11090 (SMB)
:
Debtors. : Jointly Administered
-----x

AFFIDAVIT OF SERVICE

I, Alvaro Salas, Jr., depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On July 22, 2016, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as Exhibit A; and via Overnight Mail upon the service list attached hereto as Exhibit B:

- Notice of Agenda of Matters Scheduled for Hearing on July 26, 2016 at 10:00 a.m. (Eastern Time) [Docket No. 242]
- Notice of Filing of Revised Proposed Order Under 11 U.S.C. §§ 105, 361, 362, 363(c), 364(c), 364(d), 364(e) and 507 and Fed. R. Bankr.P.2002, 4001 and 9014: (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Authorizing Debtors to Continue to Use Cash and/or Cash Collateral; (III) Granting Adequate Protection to Prepetition Secured Parties; and (IV) Granting Related Relief [Docket No. 243]

Dated: July 25, 2016

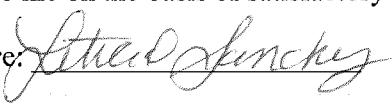


Alvaro Salas, Jr.

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 25th day of July, 2016, by Alvaro Salas, Jr., proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature: 



¹ A list of the Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number is attached as Schedule 1 to the Declaration of Peter Hurwitz, President of Certain Debtors, in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 3] and at <http://www.kccllc.net/AOG>. The Debtors' executive headquarters are located at 8560 West Sunset Boulevard, 8th Floor, West Hollywood, CA 90069.

Exhibit A

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Attorneys for U.S. Bank, NA, in its capacity as Administrative Agent Under First Lien Term Loan Agreement and Second Lien Term Loan Agreement	Alston & Bird LLP	David A. Wender & Jonathan Edwards	David.Wender@alston.com; Jonathan.edwards@alston.com
Counsel to U.S. Bank National Association, as the administrative agent under the Debtors' prepetition secured credit agreements	Alston & Bird LLP	Jason Solomon	jason.solomon@alston.com
Attorneys for U.S. Bank, NA, in its capacity as Administrative Agent Under First Lien Term Loan Agreement and Second Lien Term Loan Agreement	Alston & Bird LLP	John W. Weiss	john.weiss@alston.com
Counsel for Citibank, N.A.	Ballard Spahr LLP	Matthew G. Summers	summersm@ballardspahr.com
Counsel for Citibank, N.A.	Ballard Spahr LLP		weiserberg@ballardspahr.com
Attorneys for TriNet Group, Inc.	Buchalter Nemer, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
Attorneys for the Union Entities	Bush Gottlieb, a Law Corporation	Joseph A. Kohanski, David E. Ahdoot & Kirk Prestegard	jkohanski@bushgottlieb.com; dahdoot@bushgottlieb.com; kprestegard@bushgottlieb.com
Counsel for Phillip Phillips	Christian & Barton, LLP	Michael D. Mueller	mmueller@cblaw.com
Attorneys for the Union Entities	Cohen, Weiss and Simon LLP	David R. Hock	dhock@cwsny.com
Attorneys for Creative Artists Agency, LLC	Creative Artists Agency, LLC	Office of the General Counsel	erika.schreiber@caa.com
Counsel for Dick Clark Productions, Inc.	Dentons LLP	Oscar N. Pinkas	oscar.pinkas@dentons.com
Counsel for Dick Clark Productions, Inc.	Dentons LLP	Sam J. Alberts	sam.alberts@dentons.com
Counsel for Santander Asset Finance PLC	Dentons US LLP	Carole Neville & James Copeland	carole.neville@dentons.com; james.copeland@dentons.com
Counsel to Elvis Blue Moon Holdings LLC	Diamond McCarthy LLP	Adam L. Rosen	arosen@diamondmccarthy.com
Attorneys for Discovery Communications, LLC	Gipson Hoffman & Pancione, a Professional Corporation	Jason Wallach	jwallach@ghplaw.com
Internal Revenue Service	Internal Revenue Service	Insolvency Section	SBSE.Insolvency.Balt@irs.gov
Attorneys for Fox Broadcasting Company	Jenner & Block LLP	Catherine L. Steege	csteege@jenner.com
Counsel to the ad hoc group of lenders party to Debtors' prepetition first lien secured credit agreement	Kasowitz, Benson, Torres & Friedman LLP	Adam Shiff and Daniel Fliman	dfliman@kasowitz.com; ashiff@kasowitz.com
Attorneys for FremantleMedia North America, Inc. and FremantleMedia Group Ltd	Katten Muchin Rosenman LLP	Matthew W. Olsen	matthew.olsen@kattenlaw.com
Counsel to the preferred shareholders of CORE Entertainment Holdings Inc	Katzke & Morgenbesser LLP	Henry I Morgenbesser	morgenbesser@kmexecomp.com
Counsel to the ad hoc group of lenders party to Debtors' prepetition first lien secured credit agreement	Klee, Tuchin, Bogdanoff & Stern LLP	Attn Lee R. Bogdanoff David A Fidler Whitman L Holt	lbogdanoff@ktbslaw.com; dfidler@ktbslaw.com; wholt@ktbslaw.com
Counsel for Baby George Productions/ Marvelous Entertainment	Liner LLP	Robbin L. Itkin and Alexandra S. Kelly	ritkin@linerlaw.com; akelly@linerlaw.com
Counsel to the preferred shareholders of CORE Entertainment Holdings Inc	Loeb & Loeb LLP	Lloyd L Rothenberg	lrothenberg@loeb.com
Counsel to Simon Robert Fuller	McDermott Will & Emery LLP	Timothy W. Walsh & Darren Azman	twwalsh@mwe.com; dazman@mwe.com
Attorney for Department of Revenue	Missouri Department of Revenue	Bankruptcy Unit, Attention: Steven A. Ginther	sdnyecf@dor.mo.gov
Counsel to MediArena Holding B.V. as holder of the Sixth Amended and Restated Senior Unsecured Demand Promissory Note; AP NMT JV Newco B.V., as shareholder	Paul, Weiss, Rifkind, Wharton & Garrison	Jeffrey Saferstein, Lauren Shumejda & Jared Kasner	jsaferstein@paulweiss.com; Lshumejda@paulweiss.com; Jkasner@paulweiss.com
Counsel to Sony Pictures Home Entertainment Inc.	Perkins Coie LLP	Sara L. Chenetz	schenetz@perkinscoie.com
Counsel to the preferred shareholders of CORE Entertainment Holdings Inc	Proskauer	Michael A. Woronoff	mworonoff@proskauer.com
Counsel to Crestview Media Investors, L.P., as lender under the Debtors' prepetition second lien secured credit agreement	Quinn Emanuel Urquhart & Sullivan, LLP	Eric D. Winston	ericwinston@quinnmanuel.com
Counsel to Crestview Media Investors, L.P., as lender under the Debtors' prepetition second lien secured credit agreement	Quinn Emanuel Urquhart & Sullivan, LLP	Scott C. Shelley	scottshelley@quinnmanuel.com
Attorneys for 900 Third Avenue, L.P.	Rosenberg & Estis, P.C.	Howard W. Kingsley	hkingsley@rosenbergesitis.com
Attorneys for Moody's Investors Service, Inc.	Satterlee Stephens Burke & Burke LLP	Christopher R. Belmonte & Pamela A. Boswick	cbelmonte@ssbb.com; pboswick@ssbb.com
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	secbankruptcy@sec.gov
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Andrew Calamari, Regional Director	bankruptcynoticeschr@sec.gov
Proposed Counsel for the Official Committee of Unsecured Creditors of AOG Entertainment, Inc., et al.	Sheppard Mullin Richter & Hampton LLP	Craig A. Wolfe, Malani J. Cademartori & Jason Alderson	cwlfe@sheppardmullin.com; mcademartori@sheppardmullin.com; jalderson@sheppardmullin.com
Counsel to Matt Sharp	Sidley Austin LLP	Gabriel R. MacConaill	gmacconail@sidley.com
Attorneys for Twenty-First Century Fox, Inc.	Skadden, Arps, Slate, Meagher & Flom LLP	Raquelle L. Kaye & J. Eric Ivester	raquelle.kaye@skadden.com; eric.ivester@skadden.com
Tennessee Dept of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	AGBankNewYork@ag.tn.gov
Counsel to U.S. Bank National Association, as the administrative agent under the Debtors' prepetition secured credit agreements	US Bank National Association	c/o US Bank Corporate Trust Services	agency.services@usbank.com
Counsel to U.S. Bank National Association, as the administrative agent under the Debtors' prepetition secured credit agreements	US Bank National Association	U.S. Bank Global Corporate Trust Services	james.hanley1@usbank.com
Attorney for Phillip Phillips	Weil, Gotshal & Manges LLP	Attn Robert J. Lemons, Jeffrey S. Klein, Christina Andersen & Arkady A. Goldinstein	robert.lemons@weil.com; jeffrey.klein@weil.com; christina.andersen@weil.com; arkady.goldinstein@weil.com

Exhibit B

DESCRIPTION	NAME	NOTICE NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Union	American Federation of Television and Radio Artists (AFTRA)		5757 Wilshire Blvd., 7th Fl			Los Angeles	CA	90036-3600	
APNMT JV Newco B.V., as shareholder of CORE Entertainment Holdings Inc	AP NMT JV NewCo BV		MediArena 1	1114 BC Amsterdam-Duivendrecht					The Netherlands
California Franchise Tax Board	California Franchise Tax Board	Bankruptcy Section, MS: A-340	PO Box 2952			Sacramento	CA	95812-2952	
Secured Creditor	Citibank, N.A.	Citicorp North America, Inc. as Servicer for Citibank, N.A.	3800 Citibank Center, Bldg B 3rd Fl			Tampa	FL	33610	
Union	Directors Guild of America, The (DGA)		7920 Sunset Blvd			Los Angeles	CA	90046	
Environmental Protection Agency (Regional)	Environmental Protection Agency		290 Broadway			New York	NY	10007-1866	
Federal Communications Commission	Federal Communications Commission		445 12th Street SW			Washington	DC	20554	
Preferred shareholder	Flying Fortress Media	Brien Meagher and Rhett Bachner	13101 Washington Blvd, Suite 140			Los Angeles	CA	90066	
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104	
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Union	International Alliance of Theatrical Stage Employees (IATSA)	International Alliance of Theatrical Stage Employees (IATSA)	207 W. 25th St., 4th Fl			New York	NY	10001	
Preferred shareholder	Marks Law Group	Sean Marks	1999 Avenue of the Stars	Suite 1100	Counsel to Flying Fortress Media	Century City	CA	90067	
Preferred shareholder	Martha Maher Sharp	c/o Matthew Sharp	1085 Park Ave, Apt 3A			New York	NY	10128	
Preferred shareholder	Matthew Sharp		1085 Park Ave, Apt 3A			New York	NY	10128	
Interested Party	Michael Bazley		CMF PO Box 2500			Vacaville	CA	95696	
Michigan Department of Treasury, Tax Policy Division	Michigan Department of Treasury, Tax Policy Division	ATTN: Litigation Liaison	2nd Floor, Austin Building	430 West Allegan Street		Lansing	MI	48922	
NYC Dept. of Finance	NYC Dept. of Finance	Attn: Legal Affairs	345 Adams Street, 3rd Fl			Brooklyn	NY	11201	
NYS Dept. Taxation & Finance	NYS Dept. Taxation & Finance	Bankruptcy/Special Procedures Section	PO Box 5300			Albany	NY	12205-0300	
New York Attorney General	Office of the NY Attorney General	Attorney General	120 Broadway 24th Fl			New York	NY	10271	
New York Attorney General	Office of the NY Attorney General	Attorney General	The Capitol			Albany	NY	12224-0341	
US Trustee	Office of the United States Trustee	Richard Morrissey	US Federal Office Building	201 Varick Street Suite 1006		New York	NY	10014	
United States Attorney's Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St			New York	NY	10007	
Preferred shareholder	Robert Larson		252 Dekalb Avenue			Brooklyn	NY	11205	
Union	Screen Actors Guild (SAG)		5757 Wilshire Blvd., 7th Floor			Los Angeles	CA	90036-3600	
Secretary of the State	Secretary of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz		Albany	NY	12231-0001	
Secretary of the State	Secretary of State		123 William St			New York	NY	10038-3804	
Social Security Administration	Social Security Administration	Office of the Regional Chief Counsel, Region II	26 Federal Plaza, Room 3904			New York	NY	10278	
Secured Creditor	Sony Pictures Home Entertainment Inc. f/k/a Columbia TriStar Home Video, Inc.	Sony Pictures Home Entertainment Inc.	10202 West Washington Blvd.			Culver City	CA	90232	
Chambers	Southern District of New York	Honorable Stuart M. Bernstein	1 Bowling Green			New York	NY	10004	
Preferred shareholder	The Promenade Trust		2850 Ocean Park Blvd, Suite 300			Santa Monica	CA	90405	
US Department of Health and Human Services	U.S. Department of Health and Human Services	Office of the General Counsel	26 Federal Plaza, Room 3908			New York	NY	10278	
US Department of Housing and Urban Development	U.S. Department of Housing and Urban Development	John Cahill, Esq.	Regional Counsel for New York/New Jersey	26 Federal Plaza, Room 3500		New York	NY	10278-0068	
U.S. Environmental Protection Agency	U.S. Environmental Protection Agency	Robert Roberts	Office of Site Remediation Enforcement	Office of Enforcement and Compliance Assurance	1200 Pennsylvania Ave, N.W. Mail Code 2272A	Washington	DC	20004-2004	
US Trustee Office, Poughkeepsie Office	United States Trustee Office	Poughkeepsie Office	74 Chapel Street			Albany	NY	12207	
Environmental Protection Agency (US)	US Environmental Protection Agency		1200 Pennsylvania Ave NW	Ariel Rios Building		Washington	DC	20004	
Union	Writers Guild of America, West, Inc.		7000 West Third Street			Los Angeles	CA	90048	